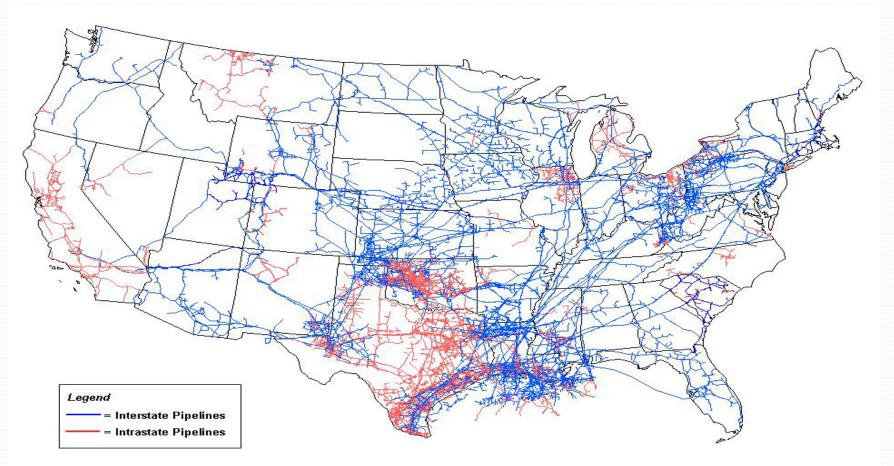
Natural Gas Serving Florida's Energy Needs

Presentation to North Central Florida Regional Planning Council August 13, 2012

U.S. Pipeline Grid

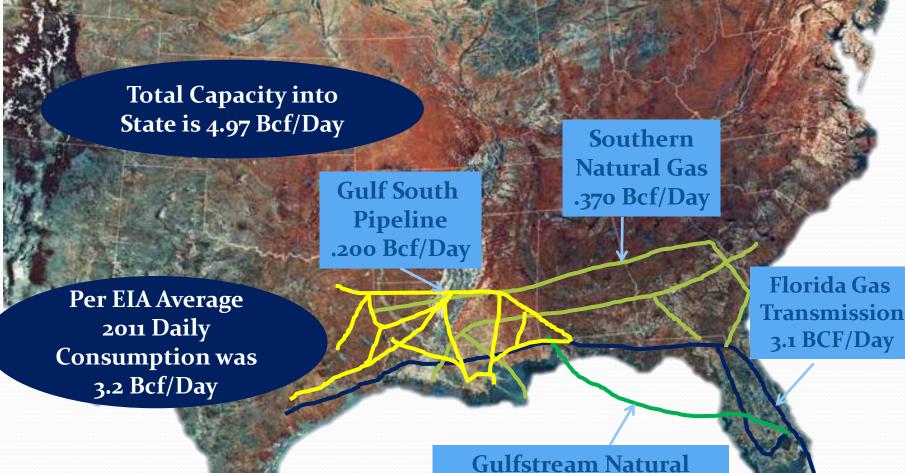


Source: Energy Information Administration, Office of Oil & Gas, Natural Gas Division, Gas Transportation Information System

Florida Natural Gas Service Availability

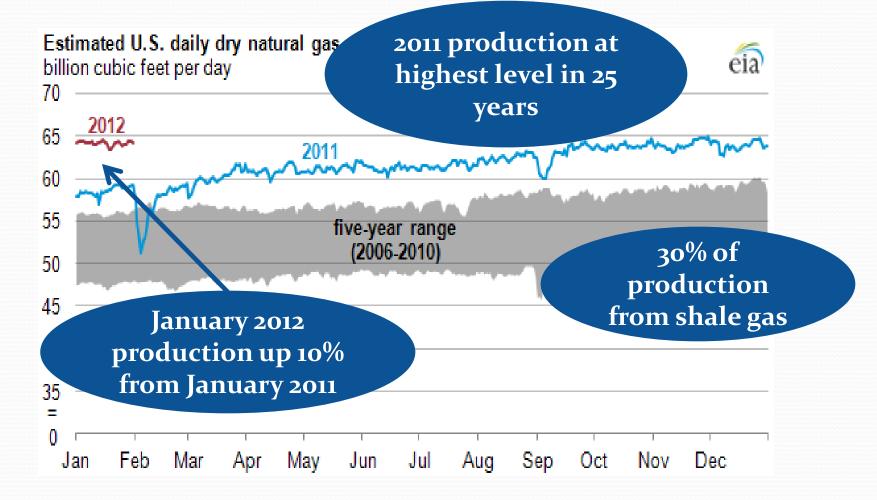
-	Esofual Rosa Balta Rosa Dkaloosa	Walton Hotmes Jackson	Gadsden / Leon	Segment	Number of Customers
Mo	From bile Bay Nabama	Bay Calhour Libert	Union Clay	Residential	674,090
	Distributors and	Number of Service	Levy Marion Citrus Hernando	Commercial	59,549
	Pipelines IOU	Providers 5	Himand Pasco Hilligborough Pinellar	Industrial	607
	Municipal	27	Manatee Ha Sarasota t	Total	734,246
-	Gas Districts	4	ne Charl	ee Hendry Palm B	leach
-	Intrastate Pipeline	1	Collier Broward Monroe Dade		
	Interstate Pipelines	4		Monroe	1)

Interstate Pipelines Serving Florida



Gulfstream Natura Gas System 1.3 Bcf/Day

U.S. Natural Gas Production Growth



Location of Active Shale Gas Formations



US Proved Reserves -2009

145% Increase

Total US Proved Reserves 262,320 Bcf

57% Increase from 2000

200%

Increase

2,76

Source: EIA

Access to Natural Gas Storage

10 Storage Facilities with Over 175 Bcf of Working Gas Capacity

Napoleonville

Deliveries

Bay Gas

At 50% of

Capacity Over 28

Days of Peak

Southern Pines

Egan

Golden Triangle

Spindletop

Pine Prairie Bobcat

Tres Palacios

SONAT, Gulf South, And Gulfstream Have Access to Additional Storage Facilities

Petrologistics

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