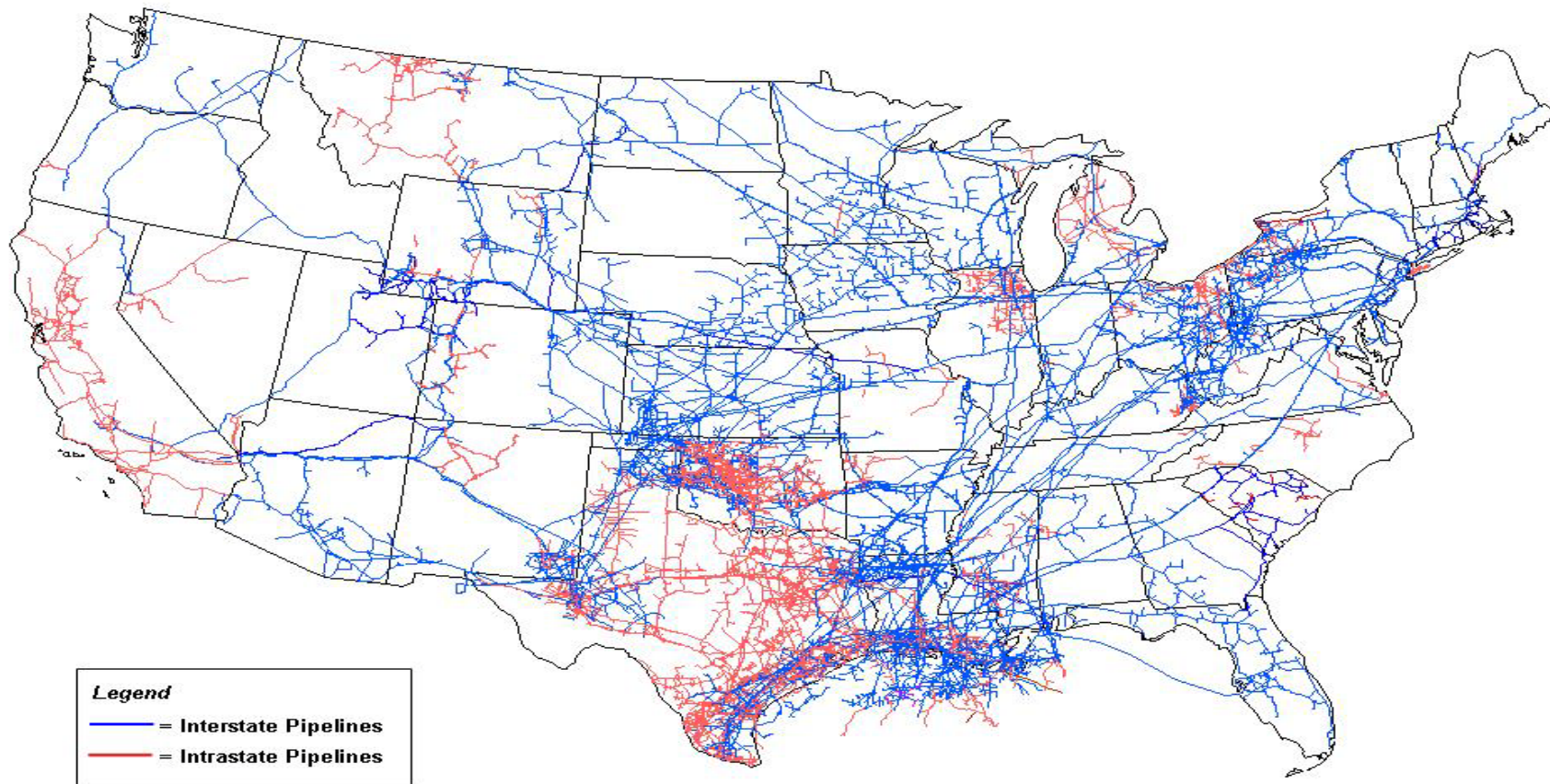


Natural Gas

Serving Florida's Energy Needs

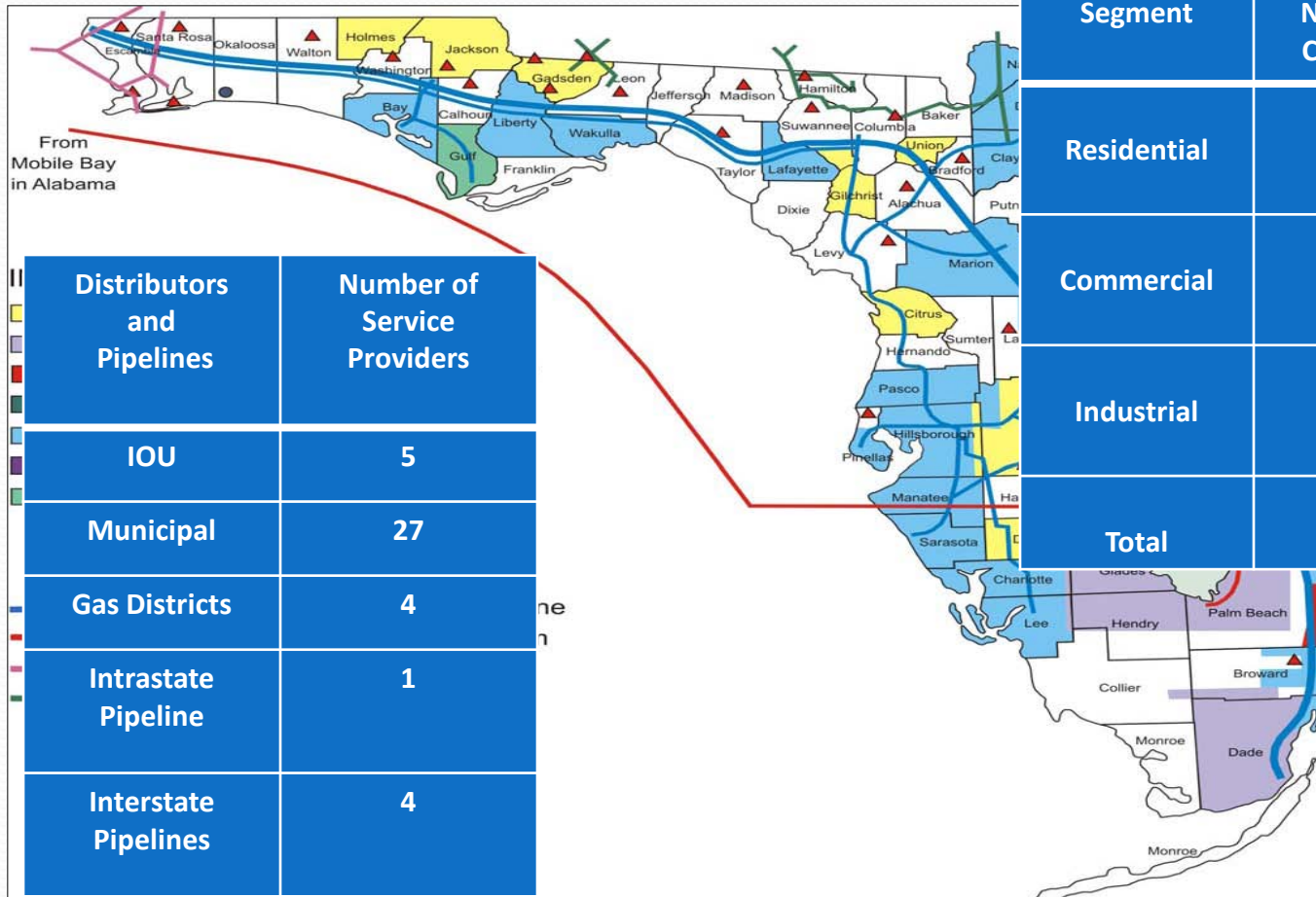
Presentation to
North Central Florida Regional Planning Council
August 13, 2012

U.S. Pipeline Grid



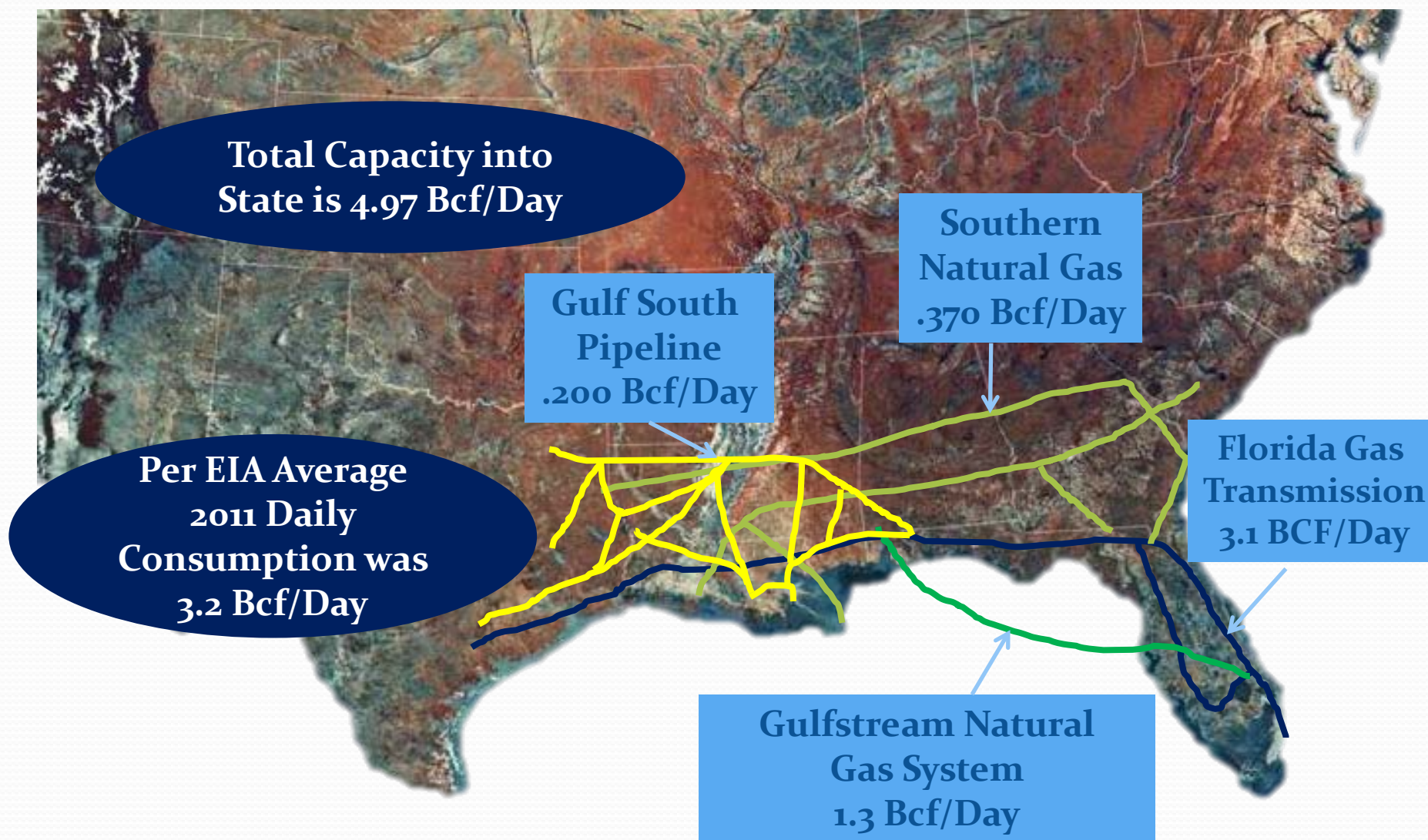
Source: Energy Information Administration, Office of Oil & Gas, Natural Gas Division, Gas Transportation Information System

Florida Natural Gas Service Availability



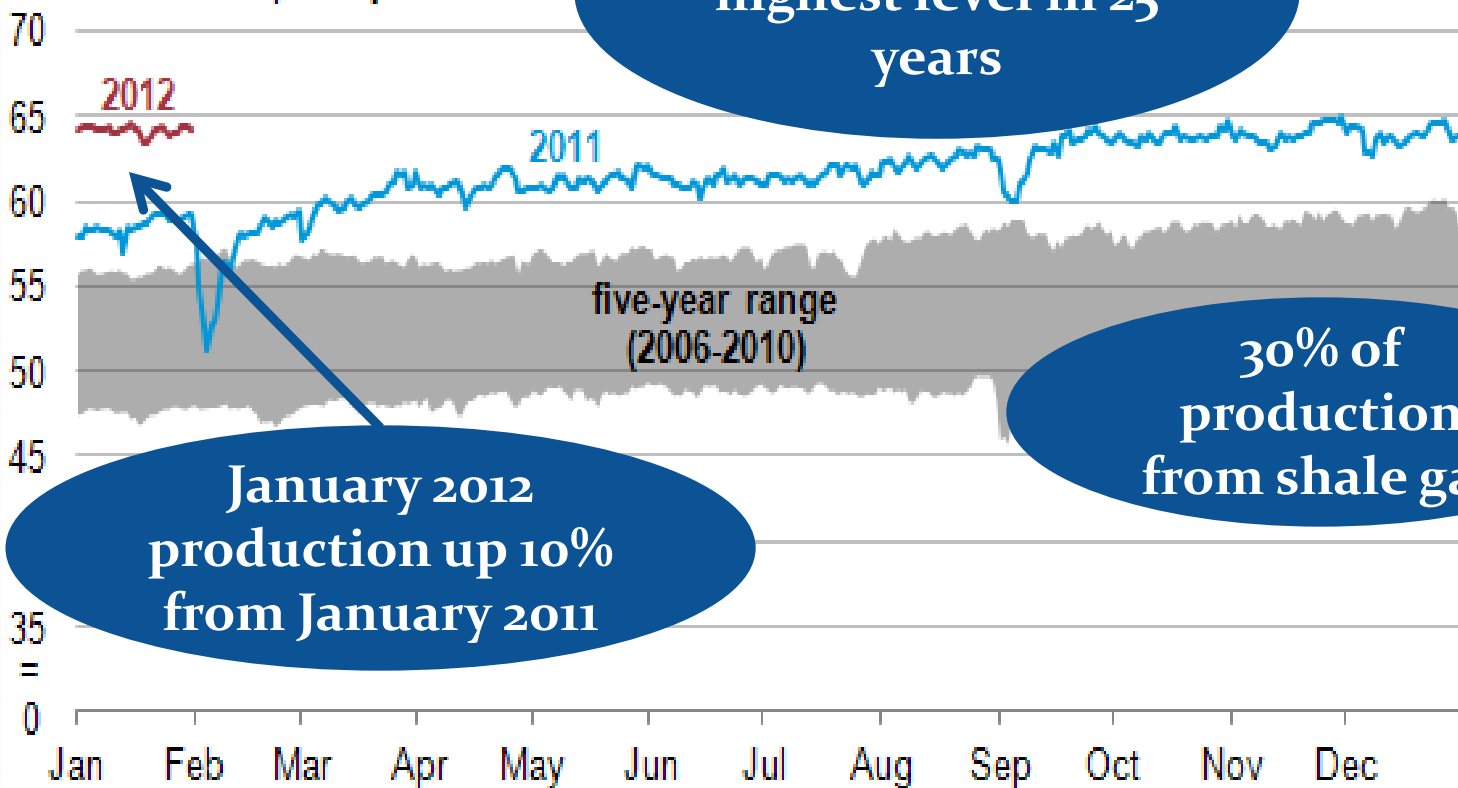
Segment	Number of Customers
Residential	674,090
Commercial	59,549
Industrial	607
Total	734,246

Interstate Pipelines Serving Florida



U.S. Natural Gas Production Growth

Estimated U.S. daily dry natural gas
billion cubic feet per day



2011 production at
highest level in 25
years

January 2012
production up 10%
from January 2011

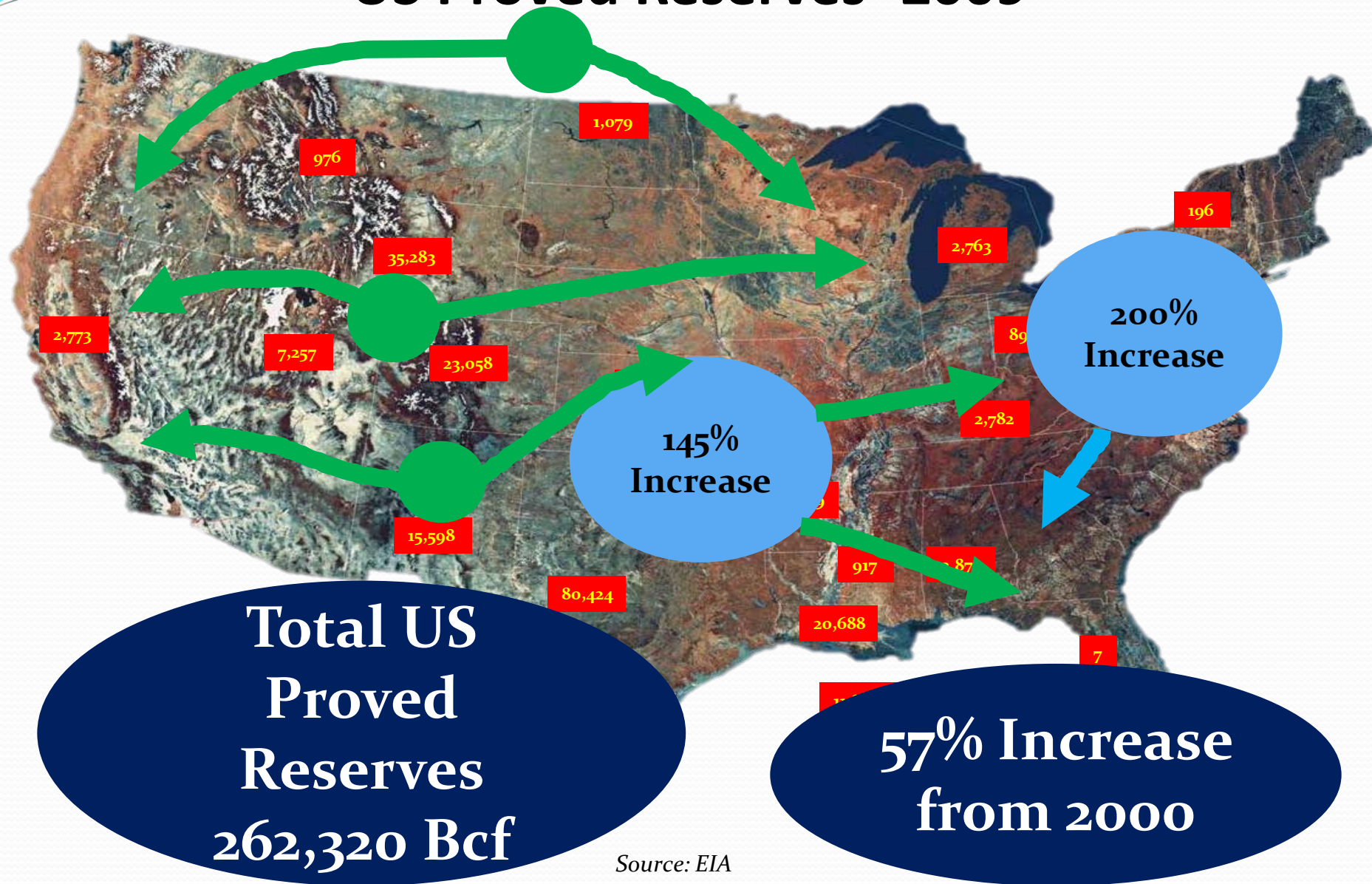
30% of
production
from shale gas

five-year range
(2006-2010)

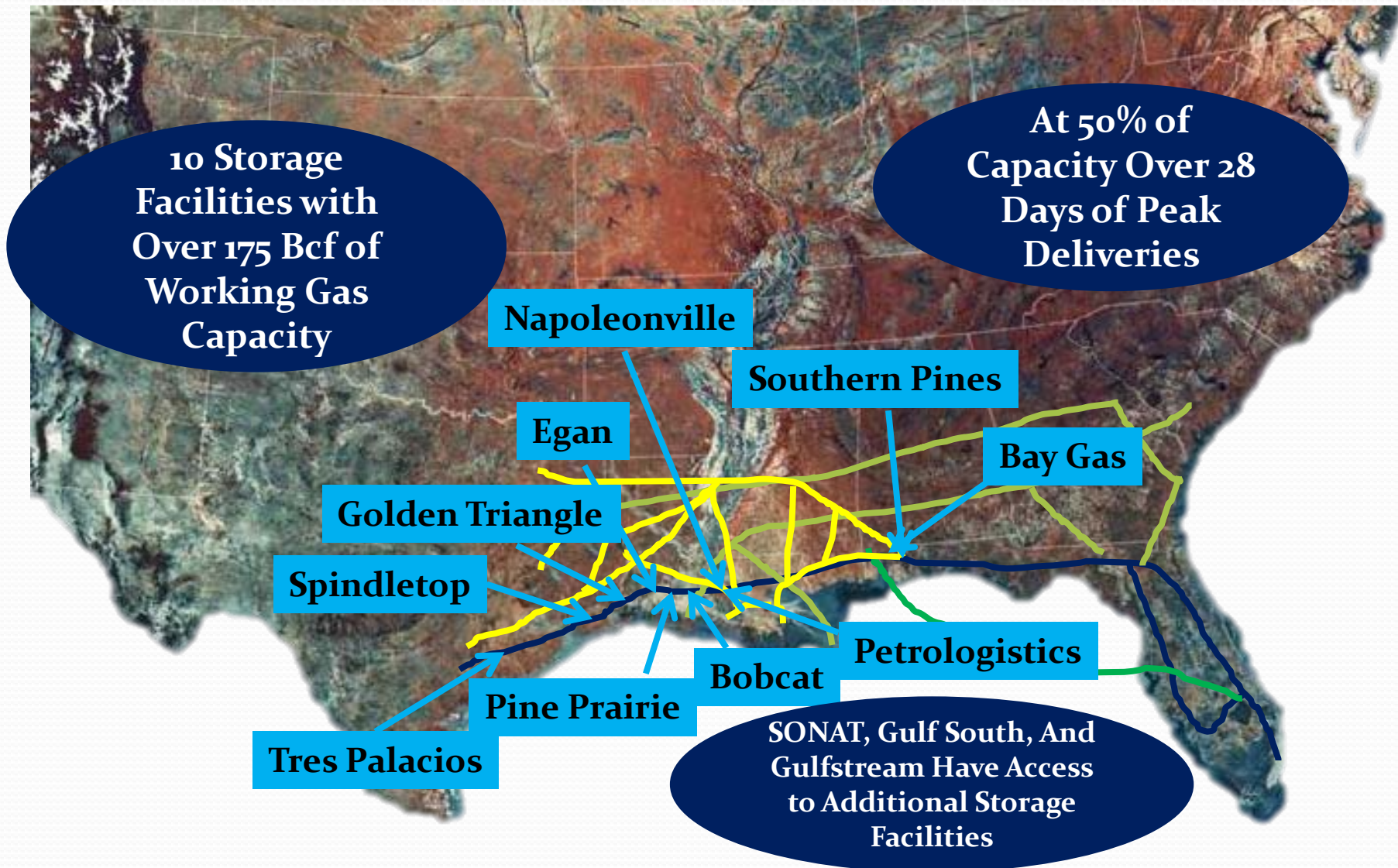
Location of Active Shale Gas Formations



US Proved Reserves -2009



Access to Natural Gas Storage





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